



# BALANCE & POTENTIAL INC

## PARENT QUESTIONNAIRE

(Confidential and Privileged Information)

If there are any questions you prefer not to answer, please just leave them blank. If you have any written reports or evaluations to share with us, you may bring them to your appointment.

### I. PERSONAL DATA

Child's Name \_\_\_\_\_  
(First) (Middle) (Last)

Name child prefers to be called \_\_\_\_\_

Date of Birth \_\_\_\_\_ Present Age \_\_\_\_\_ Gender Identity \_\_\_\_\_ Ethnicity/Race \_\_\_\_\_

Person(s) filling out this form \_\_\_\_\_ Relationship to Child \_\_\_\_\_

Parent/Legal Guardian \_\_\_\_\_

Biological  Adoptive  Foster  Guardian  Primary Medical Decision Maker?:

Parent/Legal Guardian \_\_\_\_\_

Biological  Adoptive  Foster  Guardian  Primary Medical Decision Maker?:

Child's Address \_\_\_\_\_ County \_\_\_\_\_  
(street) (apt. no.)

Home Phone # \_\_\_\_\_  
(city) (state) (zip code)

Other Address, if applicable \_\_\_\_\_ Whose? \_\_\_\_\_  
(street) (apt. no.)

Home Phone # \_\_\_\_\_  
(city) (state) (zip code)

Mother's Cell Phone # \_\_\_\_\_ Mother's Email Address \_\_\_\_\_

Father's Cell Phone # \_\_\_\_\_ Father's Email Address \_\_\_\_\_

Alternate number \_\_\_\_\_ Whose? \_\_\_\_\_ Is this home, cell, or work? \_\_\_\_\_

Alternate number \_\_\_\_\_ Whose? \_\_\_\_\_ Is this home, cell, or work? \_\_\_\_\_

5755 NORTH POINT PARKWAY, SUITE 79, ALPHARETTA, GA 30022

PHONE: 678-644-0039 [INFO@BALANCEANDPOTENTIAL.COM](mailto:INFO@BALANCEANDPOTENTIAL.COM)

**II. REFERRAL INFORMATION**

Who referred you to Balance & Potential? (Name/Title) \_\_\_\_\_

Do we have permission to contact them?  Yes  No \_\_\_\_\_ Parent Signature & Date

**III. PRESENT PROBLEM(S)/REASON FOR REFERRAL**

Please describe in detail the current concerns (e.g., symptoms; how long, how intense)

---



---



---



---



---

What are some things that you might want help with for your family? Please describe what your family would like to gain from services. \_\_\_\_\_

---

**Current Symptom Checklist** (Rate the intensity of symptoms that are currently present):

- 0=This symptom is not present at this time
- 1=This symptom is present, somewhat bothersome, but not enough to be a problem
- 2=The symptom is present, bothersome, and affects quality of life, but child is able to function
- 3=This symptom makes moderate impact on quality of life and/or day-to-day functioning
- 4=This symptom makes significant impact on quality of life and day-to-day functioning
- 5=This symptom makes serious impact on quality of life and interferes with day-to-day functioning

Symptom	Severity	Symptom	Severity	Symptom	Severity
Alcohol problems	0 1 2 3 4 5	Stays out late/runs away	0 1 2 3 4 5	Sadness	0 1 2 3 4 5
Drug problems	0 1 2 3 4 5	Absent from school	0 1 2 3 4 5	Low self-esteem	0 1 2 3 4 5
Social/relational issues	0 1 2 3 4 5	Steals	0 1 2 3 4 5	Thoughts of death	0 1 2 3 4 5
Academic problems	0 1 2 3 4 5	Inattentive	0 1 2 3 4 5	Thoughts of harming self	0 1 2 3 4 5
Physically aggressive	0 1 2 3 4 5	Fidgets/squirms	0 1 2 3 4 5	Sleep problems	0 1 2 3 4 5
Verbally aggressive	0 1 2 3 4 5	Fails to finish things	0 1 2 3 4 5	Poor appetite	0 1 2 3 4 5
Bullies, threatens others	0 1 2 3 4 5	Difficulty playing quietly	0 1 2 3 4 5	Eats too much	0 1 2 3 4 5
Loses temper easily	0 1 2 3 4 5	Talks excessively	0 1 2 3 4 5	Hears voices not there	0 1 2 3 4 5
Argues with adults	0 1 2 3 4 5	Is forgetful	0 1 2 3 4 5	Sees things not there	0 1 2 3 4 5
Defiant	0 1 2 3 4 5	Blurts out/interrupts	0 1 2 3 4 5	Anxious/fearful	0 1 2 3 4 5
Annoys others on purpose	0 1 2 3 4 5	Loses things	0 1 2 3 4 5	Separation anxiety	0 1 2 3 4 5
Easily annoyed by others	0 1 2 3 4 5	Poor organization skills	0 1 2 3 4 5	Physical complaints	0 1 2 3 4 5
Angry/irritable	0 1 2 3 4 5	Easily distracted	0 1 2 3 4 5	Heart pounding/racing	0 1 2 3 4 5
Destructive to property	0 1 2 3 4 5	Low energy/fatigue	0 1 2 3 4 5	Sexual behavior problems	0 1 2 3 4 5
Lies (to avoid trouble)	0 1 2 3 4 5	Unpredictable moods	0 1 2 3 4 5	Cruel to animals	0 1 2 3 4 5
Nightmares	0 1 2 3 4 5	Bedwetting	0 1 2 3 4 5	Following directions	0 1 2 3 4 5
Problems bathing	0 1 2 3 4 5	Nervous habits	0 1 2 3 4 5	Fire setting	0 1 2 3 4 5
Frequent illness	0 1 2 3 4 5	Other unusual behaviors:			

All children who have special needs or problems pose extra concerns for the family. What concerns you most about your child? \_\_\_\_\_

**IV. MENTAL HEALTH HISTORY**

Has your child ever been hospitalized for emotional difficulties? Please describe and include dates/length of stay.

Hospital, Program Type, City/State Dates & Length of Stay

---

---

---

---

Does your child currently have a mental health counselor/psychologist/social worker/psychotherapist? Yes or No

Please describe any outpatient mental health services your child or family has received from any psychologists, psychiatrists, counselors, social workers, mental health centers, other therapists, etc.:

Name & Agency, Type of provider, City/State Beginning When? & For How Long?

<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>

Any history of suicidal thoughts or attempts? yes no Please describe: \_\_\_\_\_

---

---

---

Any history of self-injurious behaviors (i.e., cutting, biting, hitting self)? yes no Please describe:

---

---

Please describe any family history of mental illness and/or alcohol/drug abuse: \_\_\_\_\_

---

---

---

**V. MEDICAL HISTORY & MEDICATIONS**

Who is your child's primary care physician (i.e., pediatrician or medical doctor)?

Name & Agency, Type of provider, City/State \_\_\_\_\_ Month/Year of Last Annual Physical: \_\_\_\_\_

Month/Year of Last Vision Checkup: \_\_\_\_\_ Normal?: \_\_\_\_\_

Month/Year of Last Hearing Checkup: \_\_\_\_\_ Normal?: \_\_\_\_\_

Other than Mental Health, does your child have any *current* Medical Diagnoses or physical or medical disabilities?

Please describe:: \_\_\_\_\_

History of *Past* Major Medical Diagnoses, Disabilities, & Hospitalizations other than Mental Health:

List any medications for mental and/or physical health that the child is *currently* taking and the purpose for the medication.

<b>Medication &amp; Dosage</b>	<b>Date Started</b>	<b>Prescribed by Whom? For what?</b>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Has any other medication ever been recommended for your child? Please explain.

**VI. FAMILY/SOCIAL HISTORY**

Mother's Full Name \_\_\_\_\_

Mother's Age at Birth of Child \_\_\_\_\_ Mother's Education \_\_\_\_\_

Mother's Occupation \_\_\_\_\_ Employer: \_\_\_\_\_

Father's Full Name \_\_\_\_\_

Father's Age at Birth of Child \_\_\_\_\_ Father's Education \_\_\_\_\_

Father's Occupation \_\_\_\_\_ Employer: \_\_\_\_\_

List all people who live or have lived in the child's home (including parents, other children, grandparents, stepparents, non-relatives, etc.)  
 ✓ Check Yes if Now in home.

Name	Age	Relationship	Quality of Relationship	Now in home?
_____	_____	_____	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	<input type="checkbox"/> Yes
_____	_____	_____	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	<input type="checkbox"/> Yes
_____	_____	_____	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	<input type="checkbox"/> Yes
_____	_____	_____	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	<input type="checkbox"/> Yes
_____	_____	_____	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	<input type="checkbox"/> Yes
_____	_____	_____	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	<input type="checkbox"/> Yes
_____	_____	_____	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	<input type="checkbox"/> Yes

**Marital Status of Parents:**

Are the child's parents:

- Married    Separated    Divorced    Not Married & Separated    Not Married & Living Together

Who has legal custody of the child? \_\_\_\_\_

Who has healthcare decision-making rights of the child? \_\_\_\_\_

Please provide a copy of legal custody and medical decision-making documents.

Has either parent remarried? \_\_\_\_\_

Has any member of your immediate family experienced any of the following the past five years?

Please give approximate dates and describe.

- Death or serious illness of loved one
- Change or promotion
- Family move
- Unemployment
- Surgery
- Divorce

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Social/Emotional:**

Does your child usually play alone or with others? \_\_\_\_\_

Please describe your child's interaction with others in your neighborhood: \_\_\_\_\_

Does your child prefer being around adults or other children? \_\_\_\_\_

\_\_\_\_\_

Does your child belong to any school or outside groups (such as Scouts, religious groups, team sports, etc.)?

---

---

Please describe your child's chores and responsibilities in the home: \_\_\_\_\_

---

How does your child express affection? \_\_\_\_\_

---

How does your child express anger? \_\_\_\_\_

---

How does your child handle stress? \_\_\_\_\_

---

How does your child relate to siblings and other children with whom s/he has contact? \_\_\_\_\_

---

---

What are your child's interests and likes? What does your child spend time on and enjoy doing? \_\_\_\_\_

---

---

How would you describe your child's personality? \_\_\_\_\_

---

---

How would you describe your child's strengths? \_\_\_\_\_

---

---

What is he/she "good" at? \_\_\_\_\_

---

What does he/she do well? \_\_\_\_\_

---

## VII. DEVELOPMENTAL HISTORY

### Mother's Medical History during Pregnancy:

Total number of pregnancies \_\_\_\_\_ This child was the \_\_\_\_\_ pregnancy.  
(number)

Did the child's mother have any complications during pregnancy (such as bleeding, emotional stress, illnesses, etc.)?

Length of Pregnancy:  Full Term  Premature Child's Birth Weight \_\_\_\_\_

Were the parents and/or doctor concerned about the child's condition at birth? \_\_\_\_\_

Were there any complications or problems during your child's infancy or toddlerhood (such as feeding, sleeping or toileting problems, serious illnesses, high fevers, convulsions, etc.)? \_\_\_\_\_

**Child's Developmental History:**

Please record the age your child reached the following developmental milestones. If you cannot recall the age, check *early*, *normal*, or *late* to indicate when your child achieved each skill. Please use the provided age ranges as a guide.

Developmental Milestone	Normal Age Range	EARLY	NORMAL	LATE
Sat without support	5-8 months			
Crawled	8-10 months			
Stood without support	9-12 months			
Walked without assistance	12-14 months			
Spoke first words besides "ma-ma" & "da-da"	7-12 months			
Spoke in phrases	1-2 years			
Spoke in sentences	2-3 years			
Rode tricycle	2-3 years			
Bowel trained, day	2½ -3 years			
Bladder trained, day	2½ -3 years			
Bowel trained, night	3-4 years			
Bladder trained, night	3-4 years			
Buttoned clothing	3-4 years			
Named colors	3-4 years			
Said alphabet in order	3-4 years			
Tied shoelaces	5-6 years			
Began to read	5-6 years			
Rode bicycle without training wheels	6-8 years			

Does your child *currently* have any coordination problems (i.e.: throwing ball, kicking ball, coloring, cutting with scissors)? \_\_\_\_\_

Did or does your child have any other problems with motor development (such as sitting, walking, running, handwriting, or other coordination.):

---

---

Please describe any problems or history of treatment with your child's speech:

:

---

---

How does your child communicate?    Gestures    Words    Sentences    Crying

Has your child had any serious illnesses, injuries, bone fractures, operations, allergic reactions not yet described?

---

---

---

**VIII. EDUCATIONAL HISTORY**

Current Grade \_\_\_\_\_ Ever Retained/Repeated a grade? yes no    If yes, which grade\_\_\_\_\_

List the schools your child has attended (first school, to current school):

Please provide a copy of any current 504 Plan or Individualized Education Plan (I.E.P.), if applicable

<b>School</b>	<b>Grade Levels</b>	<b>Dates</b>	<b>Special Ed. Services/504/IEP</b>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

How have teachers or other professionals described your child's problems?:

---

---

---

Do the teachers' observations coincide with your own? yes no



**IX. OCCUPATIONAL HISTORY**

If applicable, please list any employment your child has/had (i.e., job title, employer, month/year started and ended, average # hours worked weekly): \_\_\_\_\_

---

---

**X. LEGAL HISTORY**

Please describe any history of legal involvement your child may have, including dates (e.g., pending claims, tickets, court involvement, juvenile workers, probation officers):  No Legal History

---

---

Thank you for your time. We look forward to meeting you!